

# Free Questions for 201-Commercial-Banking-Functional by dumpshq

Shared by Hudson on 22-07-2024

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Question Type:	MultipleChoice
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Any financial documents for your borrower should be saved in the \_\_\_\_\_.

#### **Options:**

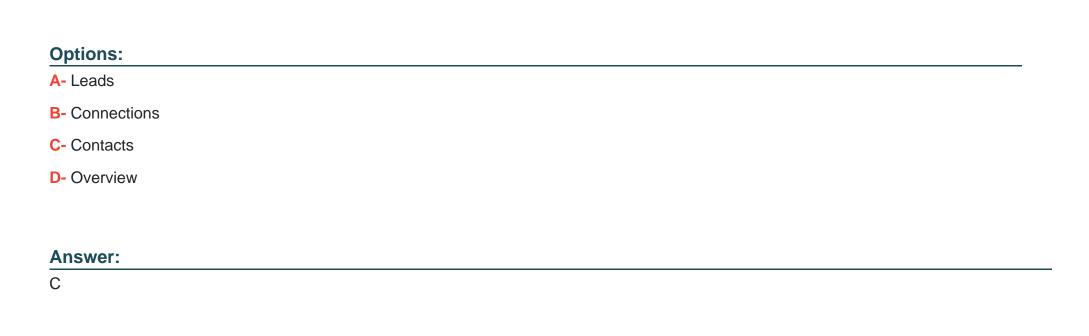
- A- Relationship Document Manager
- **B-** Connections
- **C-** Loan Document Manager
- **D-** Overview

#### **Answer:**

Α

## **Question 2**

**Question Type:** MultipleChoice



The Customer Information (CIP information - i.e. date of birth, drivers license) for an Individual Relationship is stored here.

# **Question 3**

**Question Type:** MultipleChoice

True of False? The relationship statistics section comes with a default collection of exposure calculations.

Options:			
A- False			
B- True			
Answer:			
В			

**Question Type:** MultipleChoice

The following are the Related Lists (also called "hovers" or "quick links") that store any CRM activities for the relationship that have been closed/completed.

## **Options:**

- A- Contacts
- **B-** Activity History
- **C-** Connections

Answer:	
В	
Question 5	
uestion Type: Multipl	Choice
uestion Type: Multip	Choice
uestion Type: Multiple True of False? By de	choice fault, the total exposure includes any proposed direct or indirect exposure.
True of False? By de	
True of False? By de	
True of False? By de	
True of False? By de  Options:  A- True	
True of False? By de	
True of False? By de  Options:  A- True	
True of False? By de  Options:  A- True	

**Question Type:** MultipleChoice

True of False? Individual Relationship records also have Contact records linked to them - and on the Contact record is where the customer's CIP information is stored.

#### **Options:**

A- True

**B-** False

#### **Answer:**

Α

## **Question 7**

**Question Type:** MultipleChoice

Connections is used to join what 2 type of records.

Options:		
A- Relationships with other Rela	tionships	
B- Reports to Dashboards		
C- Relationships to Loans		
D- Loans with other Loans		
Answer:		
Allower.		
A		
A		
A		
Question 8		
Question 8		
Question 8 Question Type: MultipleChoice	de a risk grade computed value, you must add comments in order for it to be saved.	
Question 8 Question Type: MultipleChoice	de a risk grade computed value, you must add comments in order for it to be saved.	
Question 8 Question Type: MultipleChoice	de a risk grade computed value, you must add comments in order for it to be saved.	

A- True
B- False
Answer:
A
Question 9
Question Type: MultipleChoice
True or False? On a Change Memo, you have to manually go back into the Loan record to update any new changes to fields like terms,
rate, amount, etc.
Ontional
Options:
A- True
B- False
Answer:
B

Question	Type:	Multip	leChoice
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The 'Decline Loan' button is at the top of the \_\_\_\_\_ page.

## **Options:**

- A- Lead
- **B-** Contact
- C- Loan
- **D-** Relationship

#### **Answer:**

D

# **Question 11**

uestion Type: MultipleChoice
When are notifications sent out after a loan is approved or rejected?
Options:
A- Weekly
B- Daily
C- Monthly
D- Automatically
Answer:

D

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